# **RE** DATUM

# June 2023

Area Delimited by County Of Bryan - Residential Property Type



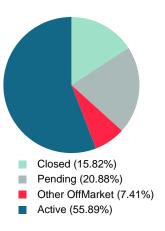
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#### MONTHLY INVENTORY ANALYSIS

Report produced on Jul 13, 2023 for MLS Technology Inc.

Compared	June					
Metrics	2022	2023	+/-%			
Closed Listings	36	47	30.56%			
Pending Listings	44	62	40.91%			
New Listings	72	81	12.50%			
Average List Price	325,604	255,861	-21.42%			
Average Sale Price	318,832	251,444	-21.14%			
Average Percent of Selling Price to List Price	98.43%	98.17%	-0.27%			
Average Days on Market to Sale	24.44	40.53	65.81%			
End of Month Inventory	106	166	56.60%			
Months Supply of Inventory	2.03	3.79	86.38%			

**Absorption:** Last 12 months, an Average of **44** Sales/Month **Active Inventory** as of June 30, 2023 = **166** 



## **Analysis Wrap-Up**

# Months Supply of Inventory (MSI) Increases

The total housing inventory at the end of June 2023 rose **56.60%** to 166 existing homes available for sale. Over the last 12 months this area has had an average of 44 closed sales per month. This represents an unsold inventory index of **3.79** MSI for this period.

#### Average Sale Price Falling

According to the preliminary trends, this market area has experienced some downward momentum with the decline of Average Price this month. Prices dipped **21.14%** in June 2023 to \$251,444 versus the previous year at \$318,832.

#### **Average Days on Market Lengthens**

The average number of **40.53** days that homes spent on the market before selling increased by 16.09 days or **65.81%** in June 2023 compared to last year's same month at **24.44** DOM.

#### Sales Success for June 2023 is Positive

Overall, with Average Prices falling and Days on Market increasing, the Listed versus Closed Ratio finished strong this month.

There were 81 New Listings in June 2023, up **12.50%** from last year at 72. Furthermore, there were 47 Closed Listings this month versus last year at 36, a **30.56%** increase.

Closed versus Listed trends yielded a **58.0%** ratio, up from previous year's, June 2022, at **50.0%**, a **16.05%** upswing. This will certainly create pressure on an increasing Month�s Supply of Inventory (MSI) in the months to come.

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# **Real Estate is Local**

# Consumers Should Consult with a REALTOR®

Buying or selling real estate, for a majority of consumers, is one of the most important decisions they will make. Choosing a real estate professional continues to be a vital part of this process.

## Identify a Professional to Manage the Procedure

REALTORS® are well-informed about critical factors that affect your specific market area - such as changes in market conditions, consumer attitudes and interest rates.

#### Are You Ready to Buy or Sell Real Estate?

Contact an experienced REALTOR®

MLS Technology Inc. -

Phone: 918-663-7500

Email: support@mlstechnology.com



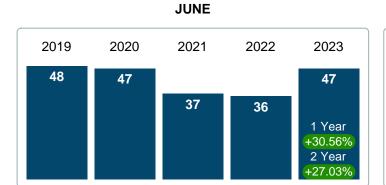
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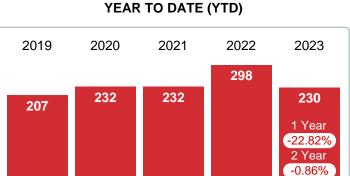


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#### **CLOSED LISTINGS**

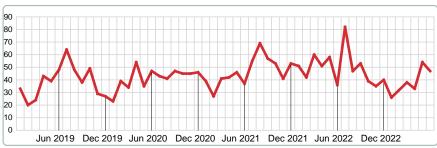
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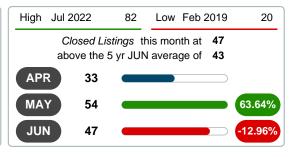




# **5 YEAR MARKET ACTIVITY TRENDS**

5 year JUN AVG = 43 3 MONTHS





#### **CLOSED LISTINGS & BEDROOMS DISTRIBUTION BY PRICE**

Dist	ribution of Closed Listings by Price Range	%	AVDOM	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$100,000 and less		8.51%	38.0	2	2	0	0
\$100,001 \$150,000		10.64%	15.0	2	2	1	0
\$150,001 \$175,000		8.51%	53.3	0	3	1	0
\$175,001 \$250,000		23.40%	21.3	0	8	2	1
\$250,001 \$325,000		23.40%	52.1	0	7	4	0
\$325,001 \$350,000		12.77%	20.0	0	4	2	0
\$350,001 and up		12.77%	89.7	0	1	4	1
Total Closed Unit	s 47			4	27	14	2
Total Closed Volu	ume 11,817,880	100%	40.5	379.50K	6.18M	4.17M	1.10M
Average Closed F	Price \$251,444			\$94,875	\$228,755	\$297,643	\$547,500

Phone: 918-663-7500 Contact: MLS Technology Inc. Email: support@mlstechnology.com



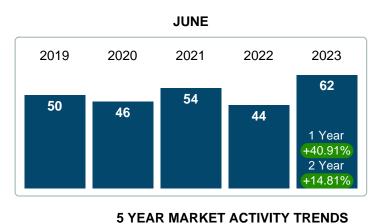
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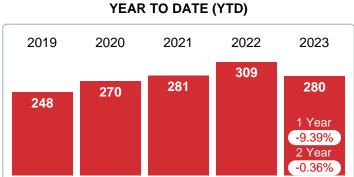


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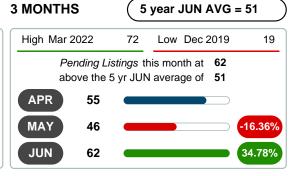
#### PENDING LISTINGS

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# 80 70 60 50 40 30 20 10 0 Jun 2019 Dec 2019 Jun 2020 Dec 2020 Jun 2021 Dec 2021 Jun 2022 Dec 2022



# PENDING LISTINGS & BEDROOMS DISTRIBUTION BY PRICE

Distribution of	Pending Listings by Price Range		%	AVDOM	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$100,000 and less			6.45%	36.8	3	1	0	0
\$100,001 \$150,000		,	11.29%	65.1	1	4	1	1
\$150,001 \$225,000		) 2	20.97%	43.4	2	9	2	0
\$225,001 \$275,000		2	22.58%	55.5	1	11	2	0
\$275,001 \$325,000		·	12.90%	47.5	0	7	1	0
\$325,001 \$375,000		)	12.90%	38.8	0	5	2	1
\$375,001 and up		)	12.90%	61.6	0	1	4	3
Total Pending Units	62				7	38	12	5
Total Pending Volume	17,550,580		100%	9.8	960.40K	9.30M	4.88M	2.41M
Average Listing Price	\$291,848				\$137,200	\$244,621	\$407,050	\$482,000



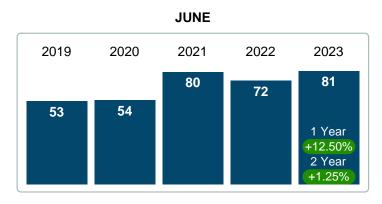
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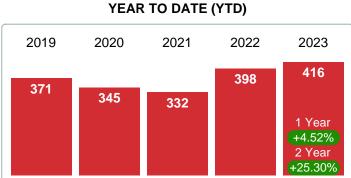


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### **NEW LISTINGS**

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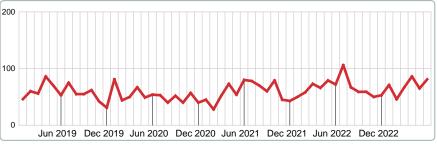


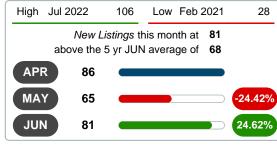


# **5 YEAR MARKET ACTIVITY TRENDS**

3 MONTHS

5 year JUN AVG = 68





#### **NEW LISTINGS & BEDROOMS DISTRIBUTION BY PRICE**

Distribution of New	%		
\$100,000 and less			4.94%
\$100,001 \$175,000			16.05%
\$175,001 \$225,000			12.35%
\$225,001 \$325,000 <b>25</b>			30.86%
\$325,001 \$425,000			12.35%
\$425,001 \$500,000			12.35%
\$500,001 <b>9</b> and up			11.11%
Total New Listed Units	81		
Total New Listed Volume	27,485,969		100%
Average New Listed Listing Price	\$219,211		

1-2 Beds	3 Beds	4 Beds	5+ Beds
4	0	0	0
4	9	0	0
1	8	1	0
0	20	4	1
0	7	2	1
0	5	3	2
0	4	2	3
9	53	12	7
1.12M	16.24M	5.08M	5.04M
\$124,967	\$306,432	\$423,575	\$719,641

Contact: MLS Technology Inc.

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Area Delimited by County Of Bryan - Residential Property Type



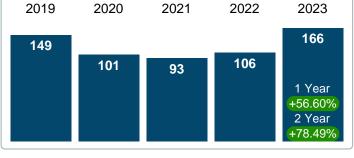
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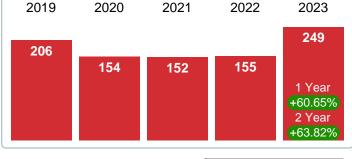
#### **ACTIVE INVENTORY**

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# **END OF JUNE** 2021 2022 2023 166 106 93





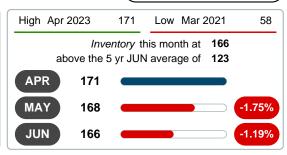


**3 MONTHS** 

**ACTIVE DURING JUNE** 

# 200 100 Jun 2019 Dec 2019 Jun 2020 Dec 2020 Jun 2021 Dec 2021 Jun 2022 Dec 2022

**5 YEAR MARKET ACTIVITY TRENDS** 



5 year JUN AVG = 123

#### **INVENTORY & BEDROOMS DISTRIBUTION BY PRICE**

Distribution of Invento	ory by Price Range	%	AVDOM	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$125,000 and less		6.63%	68.9	5	5	1	0
\$125,001 \$200,000 <b>25</b>		15.06%	57.4	8	12	4	1
\$200,001 \$275,000		13.25%	56.0	1	17	4	0
\$275,001 \$375,000		22.29%	60.0	1	18	15	3
\$375,001 \$525,000		18.07%	53.6	2	17	9	2
\$525,001 \$925,000		14.46%	69.0	2	10	8	4
\$925,001 and up		10.24%	105.4	2	6	7	2
Total Active Inventory by Units	166			21	85	48	12
Total Active Inventory by Volume	83,070,737	100%	64.5	6.51M	41.02M	26.39M	9.14M
Average Active Inventory Listing Price	\$500,426			\$310,005	\$482,639	\$549,895	\$761,783

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Area Delimited by County Of Bryan - Residential Property Type



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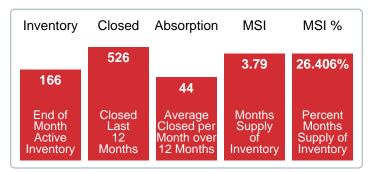
# **MONTHS SUPPLY of INVENTORY (MSI)**

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# MSI FOR JUNE

# 2019 2020 2021 2022 2023 3.85 2.49 2.24 2.03 1 Year +86.38% 2 Year +69.33%

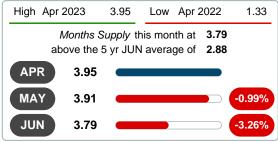
## **INDICATORS FOR JUNE 2023**



#### **5 YEAR MARKET ACTIVITY TRENDS**



3 MONTHS (5 year JUN AVG = 2.88



#### MONTHS SUPPLY & BEDROOMS DISTRIBUTION BY PRICE

Jun 2019 Dec 2019 Jun 2020 Dec 2020 Jun 2021 Dec 2021 Jun 2022 Dec 2022

Distribution of Active Inventor	ry by Price Range and MSI	%	MSI	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$125,000 and less		6.63%	2.16	1.88	2.40	4.00	0.00
\$125,001 \$200,000		15.06%	2.70	4.80	1.85	4.00	12.00
\$200,001 \$275,000		13.25%	1.32	3.00	1.57	0.74	0.00
\$275,001 \$375,000		22.29%	4.58	6.00	3.79	4.86	36.00
\$375,001 \$525,000		18.07%	10.00	12.00	13.60	7.20	6.00
\$525,001 \$925,000		14.46%	15.16	24.00	30.00	12.00	8.00
\$925,001 and up		10.24%	102.00	0.00	36.00	0.00	0.00
Market Supply of Inventory (MSI)	3.79	1000/	2.70	4.13	3.28	4.11	10.29
Total Active Inventory by Units	166	100%	3.79	21	85	48	12



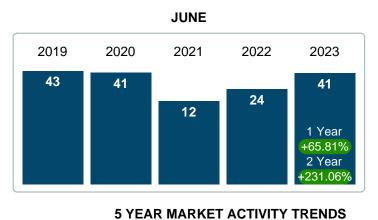
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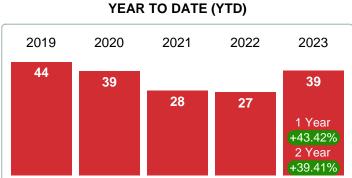


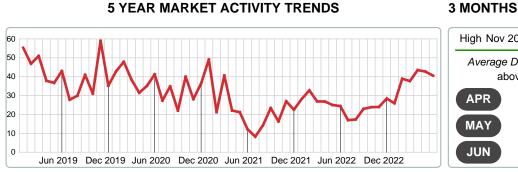
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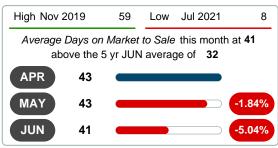
## AVERAGE DAYS ON MARKET TO SALE

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5 year JUN AVG = 32

# AVERAGE DOM OF CLOSED SALES & BEDROOMS DISTRIBUTION BY PRICE

Distribution of Average	e Days on Market to Sale by Price Range	%	AVDOM	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$100,000 and less 4		8.51%	38	19	57	0	0
\$100,001 \$150,000 <b>5</b>		10.64%	15	35	2	2	0
\$150,001 \$175,000		8.51%	53	0	55	49	0
\$175,001 \$250,000		23.40%	21	0	15	54	9
\$250,001 \$325,000		23.40%	52	0	40	73	0
\$325,001 \$350,000		12.77%	20	0	15	31	0
\$350,001 and up		12.77%	90	0	243	72	9
Average Closed DOM	41			27	36	57	9
Total Closed Units	47	100%	41	4	27	14	2
Total Closed Volume	11,817,880			379.50K	6.18M	4.17M	1.10M



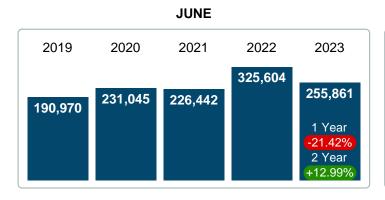
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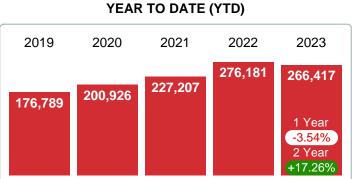


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#### **AVERAGE LIST PRICE AT CLOSING**

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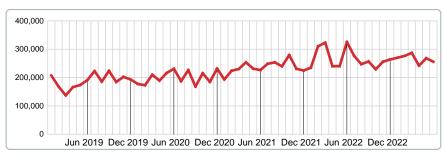




# **5 YEAR MARKET ACTIVITY TRENDS**

#### 3 MONTHS

5 year JUN AVG = 245,984





#### AVERAGE LIST PRICE OF CLOSED SALES & BEDROOMS DISTRIBUTION BY PRICE

Distribution of Avera	age List Price at Closing by Price Range	%	AVLPrice	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$100,000 and less 4		8.51%	63,500	50,000	102,000	0	0
\$100,001 \$150,000		6.38%	125,000	152,500	137,500	75,000	0
\$150,001 \$175,000		8.51%	164,000	0	174,633	167,000	0
\$175,001 \$250,000		27.66%	204,262	0	206,688	216,000	205,000
\$250,001 \$325,000		23.40%	287,236	0	280,371	299,250	0
\$325,001 \$350,000		12.77%	339,093	0	342,140	340,000	0
\$350,001 and up		12.77%	481,817	0	360,000	416,725	850,000
Average List Price	255,861			101,250	235,095	301,279	527,500
Total Closed Units	47	100%	255,861	4	27	14	2
Total Closed Volume	12,025,460			405.00K	6.35M	4.22M	1.06M



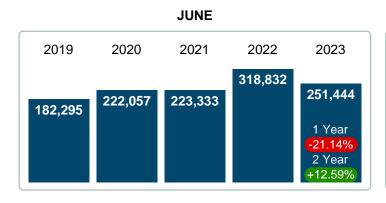
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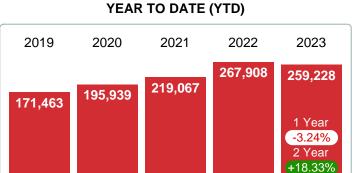


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### **AVERAGE SOLD PRICE AT CLOSING**

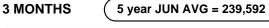
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# 5 YEAR MARKET ACTIVITY TRENDS







#### AVERAGE SOLD PRICE OF CLOSED SALES & BEDROOMS DISTRIBUTION BY PRICE

Distribution of Avera	ge Sold Price at Closing by Price Range	%	AV Sale	1-2 Beds	3 Beds	4 Beds	5+ Beds
\$100,000 and less 4		8.51%	68,250	48,000	88,500	0	0
\$100,001 \$150,000 <b>5</b>		10.64%	131,700	141,750	132,500	110,000	0
\$150,001 \$175,000		8.51%	164,500	0	163,667	167,000	0
\$175,001 \$250,000		23.40%	204,818	0	204,125	212,500	195,000
\$250,001 \$325,000		23.40%	276,564	0	271,314	285,750	0
\$325,001 \$350,000		12.77%	337,197	0	337,795	336,000	0
\$350,001 and up		12.77%	485,000	0	360,000	412,500	900,000
Average Sold Price	251,444			94,875	228,755	297,643	547,500
Total Closed Units	47	100%	251,444	4	27	14	2
Total Closed Volume	11,817,880			379.50K	6.18M	4.17M	1.10M



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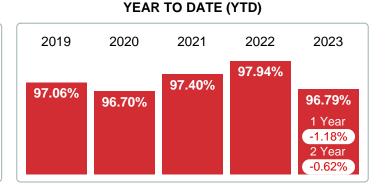


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#### AVERAGE PERCENT OF SELLING PRICE TO LISTING PRICE

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# 96.60% 95.59% 99.00% 98.43% 98.17% 1 Year -0.27% 2 Year -0.84%

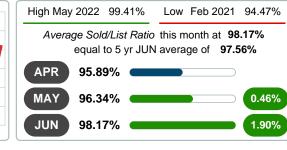


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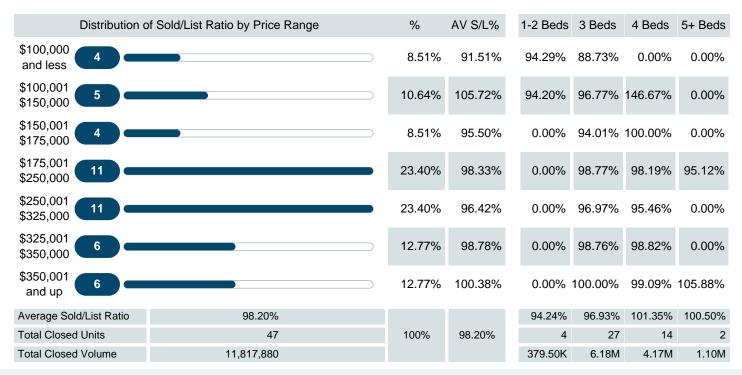
**5 YEAR MARKET ACTIVITY TRENDS** 

Jun 2019 Dec 2019 Jun 2020 Dec 2020 Jun 2021 Dec 2021 Jun 2022 Dec 2022

3 MONTHS (5 year JUN AVG = 97.56%)



#### AVERAGE SOLD/LIST RATIO OF CLOSED SALES & BEDROOMS DISTRIBUTION BY PRICE





Contact: MLS Technology Inc.

# **June 2023**

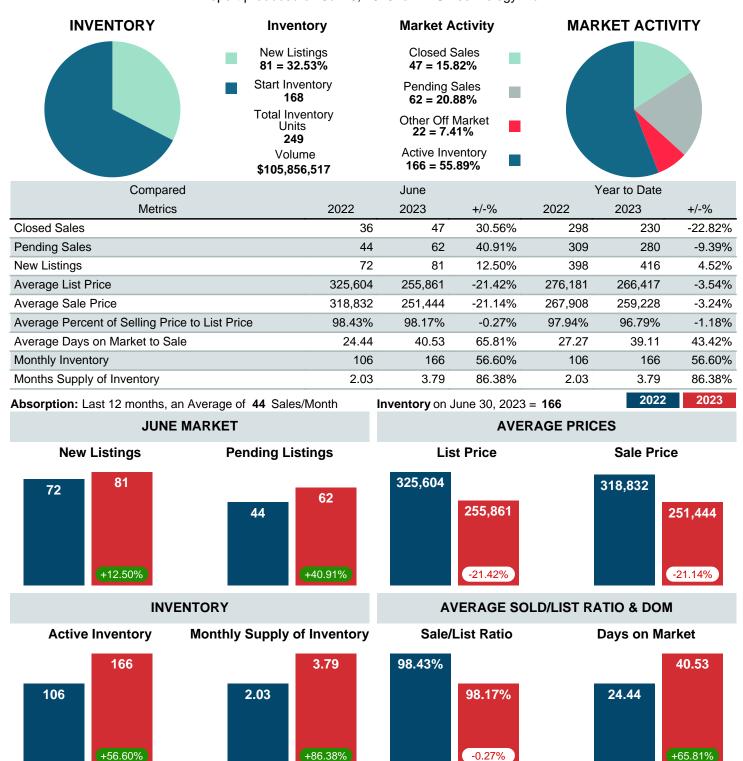
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#### MARKET SUMMARY

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